

How Oaktree leverages Deepki to drive portfolio value and compliance

Across its US real estate portfolio, Oaktree considers sustainability factors during underwriting and asset management. That approach runs through Deepki: turning utility data into a foundation for capital decisions, now extending to Oaktree's European multifamily portfolio.

AT A GLANCE

Portfolio	\$14bn AUM +80 assets across office, industrial, multifamily, hospitality and retail properties
Managed by	Bellwether, third-party asset manager
Primary use	GRESB & investor reporting, utility data management, capital planning insight
KPIs tracked	Energy (electricity, gas), water, waste

DATA COVERAGE, YOY

↗ +12 pts

69%	79%	81%
2023	2024	2025

~100%

of landlord-controlled areas covered, a level not reached before Deepki.

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analyst ran the entire GRESB submission, proof the process scales efficiently.

Earlier

GRESB submission than under the old platform, without last minute rush.

"Beyond the clear time savings which allowed us to complete and submit our GRESB assessment earlier in the cycle without the typical last-minute rush, Deepki introduces a vital layer of data quality. The continuous data checks mean we can finally trust our numbers, benchmark our performance across energy, water, and waste, and cleanly establish baseline metrics for new capital improvement strategies—such as our upcoming multifamily portfolio—before renovations even begin."

Malcolm Au — Sustainability Lead, Bellwether

— One data foundation now powers diligence, reporting, and every investor conversation

 **Trusted data, year after year**

Oaktree's real estate portfolio has achieved a massive drop in data blind spots through Deepki's automations, lifting portfolio visibility for a specific fund from 69% in 2023 to 81% in 2025.

 **Diligence built on verified data**

Automatic quality control flags data errors, giving Oaktree a baseline of verified data for audits, climate risk screening, and reporting.

 **Maximized value via 100% landlord coverage**

Oaktree reached close to 100% data visibility across landlord-controlled areas, creating a single source of truth for benchmarking energy, water, and waste across the portfolio.

 **Empowered Investor & Lender Relationships**

High-quality data feeds directly into meaningful conversations, equipping Oaktree to meet investor disclosure demands and lender inquiries with defensible evidence.

 **Next: Oaktree's multifamily portfolio**

Oaktree's European multifamily portfolio is evaluating renovations to structurally improve energy performance. Before that capital goes to work, Oaktree brought the portfolio onto Deepki, so the team has a clear baseline today and can prove exactly what those renovations deliver, asset by asset, over time.

Ready to give your investment team data they can trust?

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